Financial Professionals Dedicated to CWA Members

Blue Ocean Wealth Solutions

Please join John T. Murphy and team for our upcoming Webinar Wednesdays!

All Webinars are Free and Easy to Join!

Understanding Social Security

When it comes to retiring, Social Security is an important source of income. This webinar discusses eligibility, how to file for benefits, benefits for spouses, and more.

January 19th, 6:00-6:30pm

Retire Confidently

Preparing for retirement? This webinar takes an in depth look into your specific retirement benefits, preparing to take a surplus package, and the effects of GATT and PBGC rates on your pension.

February 2nd, 6:00-6:30pm

Investing Beyond the Pandemic

Through times of uncertainty, investing may seem intimidating. During this webinar, we welcome our special guest speaker from JP Morgan to discuss the market outlook for 2022.

February 16th, 6:00-6:30pm

Retire Confidently

Whether you're retiring tomorrow or in 10 years, understanding the risks & challenges involved can help you to retire with confidence. This webinar covers generating retirement income and creating a financial plan for a smoother retirement.

March 2nd, 6:00-6:30pm

Asset Allocation

Get a deeper look into your company 401k plan and learn how to properly invest in your account. During this webinar we will discuss all aspects of asset allocation including strategy, investment choice, withdrawals, and diversification.

March 16th, 6:00-6:30pm

Estate Planning Basics

Creating a successful retirement plan involves establishing a will and trust. This webinar covers estate planning basics that ensure the future protection of your assets for your family.

March 30th, 6:00-6:30pm

To Register for a Webinar

Call: (516) 873-4603 | Email: JZumbach@financialguide.com

or

Click Here to Register - MurphyGroup-BlueOcean.com