

Learn How We Support Union Members:



NettWorth has been working with CWA members for more than 28 years. Everything we do is based on our belief that members deserve a happy and fulfilling retirement. Our retirement education programs, and planning resources have been designed to fulfill this mission. We are proud to support union members all over the country. Further, we do not work with anyone who has refused union membership.

Resources for Members

Retirement Preparedness Score (RPS)	Independent Pension Analysis (IPA)	401(k) Pathways	Retirement Transition Guides (RTG)	NettWorth Donna Castleberry Scholarship Program	Road to Retirement Education Series
The RPS helps members gauge their retirement preparedness and is a critical first step in the planning process. After taking a short self-assessment, members are provided with a personalized <i>RPS Score an Action Plan</i> that outlines recommended planning steps that can be taken today.	The Department of Labor recommends that employees take steps to ensure they receive an accurate pension from their employer as errors do occur. The <i>IPA</i> helps protect members from errors in their company supplied pension estimate by verifying key employment and pension information.	<i>401(k) Pathways</i> is a program that provides members of all ages personalized investment recommendations for their 401(k). Enrollment is fast and easy.	<i>Retirement Transition Guides</i> are easy to understand booklets on a variety of retirement topics, such as: your 401(k), Retirement budget planning, the non-financial keys to a happy and fulfilling retirement, and more.	Available to children of union members, our scholarship program has awarded more than \$300,000 for higher education to deserving young women and men.	<i>Road to Retirement</i> is a retirement education program available exclusively to union members. It includes workshops on more than 13 important retirement planning topics. The workshops are conducted conveniently year-round online and in-person.

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401(k) Pathways



SCAN ME

Road to Retirement



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Schedule an Appointment



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